**INTEREST RATES MARKET NOTICE**

**Date: 14 September 2018**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING384”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 17 September 2018**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ING384

**Nominal Issued** R 325,139,137.00

**Issue Price** 77.81551%

**Coupon** (As per applicable pricing supplement)

**Trade Type** Price

**Final Maturity Date** 30 September 2020

**Books Close Date(s)** 25 September 2020

**Interest Payment Date(s)** 30 September 2020

**Last Day to Register** By 17:00 on24 September 2020

**Issue Date** 17 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 17 September 2018

**First Interest Payment Date** 30 September 2020

**ISIN No.** ZAG000154055

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING384%20Pricing%20Supplement%2020180917.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING384%20Pricing%20Supplement%2020180917.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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